Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 RELEVANT PARTICULARS

FORM G **INVITATION FOR EXPRESSION OF INTEREST**

1. Name of the Corporate Debtor | GOPALSONS STEELS PRIVATE LIMITED Date of incorporation of Corporate Debtor 2. 30/11/1972 Authority under which corporate debtor is Roc-Delhi

3. incorporated / registered Corporate identity number / limited liability U74899DL1972PTC006381 identification number of corporate debtor 31/6, New Rohtak Road. Address of the registered office and New Delhi -110005

principal office (if any) of corporate debtor

7.

20/01/2020 Insolvency commencement date of the corporate debtor Date of invitation of expression of interest 29/12/2020 (Earlier 04/09/2020) Eligibility for resolution applicants under Eligibility Criteria of minimum positive networth of Rs. section 25(2)(h) of the Code is available at: One crore of the Prospective Resolution Applicant ('PRA'). Further, the Prospective Resolution Applicant shall be required to submit a refundable interest free earnest money deposit of Rs. 20 lakhs (Rupees twenty lakhs only) by way of

 Demand Draft in favour M/s Gopalsons Steel Pvt. Ltd Canara Bank A/c No 5059201000178, from Scheduled Commercial Bank in India, or ii. An Unconditional Bank Guarantee from a Scheduled

Commercial Bank in India, in favour of "The Resolution Professional A/c Gopalsons Steels Private Limited. Further, specific eligibility criteria for each category for PRA's is set out in detailed EOI which is required to be referred to. The detailed EOI can be obtained at cirp.gopalsons@gmail.com 9. Norms of ineligibility applicable under cirp.gopalsons@gmail.com or at

section 29A are available at: https://www.resurgentrp.com/cirp 10. Last date for receipt of expression of interest 12/01/2021 (earlier 4/10/2020) 11. Date of issue of provisional list of 13/01/2021 (earlier 9/10/2020)

prospective resolution applicants 17/01/2021 (earlier 14/10/2020)

12. Last date for submission of objections to provisional list

18/01/2021 (earlier 19/10/2020)

resolution applicants

13. Date of issue of final list of prospective 14. Date of issue of information memorandum, 17/01/2021 (earlier 14/10/2020)

evaluation matrix and request for resolution

plans to prospective resolution applicants

15. Manner of obtaining request for resolution Can be obtained by sending a request to

RP on cirp.gopalsons@gmail.com

plan, evaluation matrix, information memorandum and further information

15/02/2021 (earlier 13/11/2020)* 16. Last date for submission of resolution plans

By E-mail or by registered post/speed post

17. Manner of submitting resolution plans to or in person in sealed envelope.

resolution professional

18. Estimated date for submission of resolution 20/02/2021 (earlier 30/11/2020)

plan to the Adjudicating Authority for approval 19. Name and registration number of the NAME – MR. KANTI MOHAN RUSTAGI

Note: - Based on regulation 40C of CIRP regulations and NCLAT order dated 30th March, 2020, the period of lockdown ordered by the central government and state government will be excluded for the purpose of counting the period of resolution process under section 12 of IBC, 2016 in all cases where CIRP has been

initiated and is pending before any bench of NCLT or in appeal at NCLAT.

*Subject to approval of exclusion of time lost due to COVID-19.

resolution professional

professional

Date: 29.12.2020

Place: New Delhi

21. Address and email to be used for

correspondence with the resolution

22. Further Details are available at or with

Date of publication of Form G

20. Name, Address and e-mail of the resolution

professional, as registered with the Board

Regn No.: IBBI/IPA-002/IP-N00097/2017-18/ 10240

Address: E-7, Kailash Colony, New Delhi-110048.

Sd/-

Kanti Mohan Rustagi

E-7, Kailash Colony, New Delhi, 110048

NAME - MR. KANTI MOHAN RUSTAGI Address: E-7, Kailash Colony, New Delhi, 110048.

cirp.gopalsons@gmail.com and https://www.resurgentrp.com/cirp

29/12/2020 (earlier 04/09/2020)

Resolution Professional for Gopalsons Steels Private Limited Regn No.: IBBI/IPA-002/IP-N00097/2017-18/10240

Email: kanti.rustagi@patanjaliassociates.com

Email: kanti.rustagi@patanjaliassociates.com